

$$P_i = \sum_{a=1}^k [ (IH_a * ICSQ * PCSQ_{a,i}) + (IH_a * IC * PC_{a,i}) ]$$

where,

$k$ : number of historical years provided for in paragraph 1 of section 6;

$IH_a$ : historical importance of year (a) according to the following formula:

$$IH_a = \frac{(K+1)-a}{K+(K-1)+\dots+1} \text{ (where } a = 1 \text{ represents the most recent year)}$$

$ICSQ$ : relative importance assigned to investment agreements entered into and for which a selection certificate was issued;

$PCSQ_{a,i}$ : share of the investment agreements entered into and for which a selection certificate was issued during year (a) for the broker or trust company (i);

$IC$ : relative importance assigned to all the investment agreements entered into;

$PC_{a,i}$ : share of all the investment agreements entered into during year (a) for the broker or trust company (i)

$$ICSQ + IC = 1$$

$$\sum_{i=1}^n (PCSQ_{a,i}) = 1$$

$$\sum_{i=1}^n (PC_{a,i}) = 1$$

$$\sum_{i=1}^n (P_i) = 1.$$